HOTEL PRICE INDEX 2025





KEY FINDINGS



The 2025 Hotel Price Index[™] analyzes global year-on-year average daily rates from bookings on Hotels.com in the most popular international and domestic destinations and delves into pricing trends and differences between star ratings.

01.

Domestic Hotel Prices Are Falling

Average nightly rates for Canadian hotels dropped by 1% year-over-year to \$205 CAD.



Luxury Abroad Is a Bargain

International 5-star hotels are, on average, 17% cheaper than those in Canada. 03.

. 4-Star Hotels Offer the Best Value

Upgrading from a 3- to 4-star hotel in Canada costs 41% more, while jumping from a 4- to 5-star hotel costs 85% more.

01. **INSIGHTS**

In top destinations, Canadian hotel rates fell slightly (-1%), while international rates rose (+2%).





International HOTEL PRICING IN TOP DESTINATIONS

Year-over-year comparison

% Change YoY 2024 Price

Compares year over year average daily rates from 1/1/2024 to 12/31/2024 compared to 1/1/ 2023 to 12/31/2023

Hotels.com



Biggest Price Drops YoY

18%

Destination	2024 Price	% Change YoY
Miami Beach	\$345 CAD	-6%
San Francisco	\$257 CAD	-6%
Los Angeles	\$272 CAD	-3%
Orlando	\$203 CAD	-3%
Honolulu	\$334 CAD	-2%

Best Value Stays

Destination	2024 Price
Bangkok	\$136 CAD
Osaka	\$168 CAD
Kyoto	\$196 CAD
Orlando	\$203 CAD
Seoul	\$212 CAD

Domestic HOTEL PRICING

IN TOP Destinations

Year-over-year comparison

% Change YoY 2024 Price

Compares year over year average daily rates from 1/1/2024 to 12/31/2024 compared to 1/1/ 2023 to 12/31/2023

-11%

I Hotels.com



Biggest Price Drops YoY

Destination	2024 Price	% Change YoY
Whistler	\$325 CAD	-11%
Toronto	\$288 CAD	-9%
Halifax	\$238 CAD	-7%
Mississauga	\$200 CAD	-7%
Niagara Falls	\$189 CAD	-6%

Best Value Stays

Destination	2024 Price
Leduc	\$110 CAD
Regina	\$138 CAD
Kamloops	\$151 CAD
Saskatoon	\$152 CAD
Edmonton	\$155 CAD



POWER

The cost to up-star, how many stars \$250 CAD buys around the world, and where to find the best-value 5-star stays.

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WHAT'S IN A Star Rating

There is no universal star rating system. The criteria for each star rating can vary depending on the organization or region assigning the ratings. Generally the differences are in degree of luxury, comfort, amenities, and service. In some countries, sustainability practices and guest feedback are also factored into star ratings.

The biggest jump in price is from a 4 to a 5-star stay, making 4-stars the best value for travelers that want to up-star.



Domestic ADR* by Star Rating





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International

MOST POPULAR Places to book a 5-star stay



Hotels.com

Average

\$356

Domestic

MOST POPULAR Places to book a 5-star stay



Average

\$493

International

AVERAGE DAILY RATE BY STAR RATING

3 Star Average = \$213 CAD 4 Star Average = \$281 CAD 5 Star Average = \$402 CAD

Compares average daily rates of 3, 4, and 5-star hotels from 1/01/2024-12/31/2024

Hotels.com

3 🖈 🖈 🖈	
Boston	\$367
New York	\$340
Seattle	\$280
Chicago	\$277
Nashville	\$276
Paris	\$271
Amsterdam	\$262
Barcelona	\$260
Dublin	\$254
Los Angeles	\$253
Rome	\$252
Honolulu	\$241
London	\$230
San Francisco	\$230
Madrid	\$222
Miami Beach	\$210
Lisbon	\$198
Orlando	\$174
Tokyo	\$161
Kyoto	\$154
Las Vegas	\$150
Seoul	\$141
Dubai	\$124
Osaka	\$120
Bangkok	\$58

New York \$390 Boston \$386 Paris \$374 Nashville \$371 Honolulu \$356 London \$347 Rome \$344 Amsterdam \$333 Miami Beach \$328 Seattle \$322 Barcelona \$316 Chicago \$300 Dublin \$294 Madrid \$292 Tokyo \$284 San Francisco \$271 Lisbon \$268 Orlando \$253 Kyoto \$239 Seoul \$208 Dubai \$180 Bangkok \$104	4 🟫 😭 🕯	r 🖈
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Orlando \$253 Kyoto \$239 Seoul \$209 Osaka \$208 Las Vegas \$193 Dubai \$180	Los Angeles	\$271
Kyoto\$239Seoul\$209Osaka\$208Las Vegas\$193Dubai\$180	Lisbon	\$268
Seoul \$209 Osaka \$208 Las Vegas \$193 Dubai \$180	Orlando	\$253
Osaka \$208 Las Vegas \$193 Dubai \$180	Kyoto	\$239
Las Vegas \$193 Dubai \$180	Seoul	\$209
Dubai \$180	Osaka	\$208
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Bangkok \$104	Dubai	\$180
	Bangkok	\$104

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Orlando\$1,019Kyoto\$1,007Miami Beach\$953Paris\$921Boston\$892Rome\$850New York\$807Chicago\$792Dublin\$684Los Angeles\$676London\$633Nashville\$620Seattle\$557San Francisco\$552Honolulu\$550Amsterdam\$537Madrid\$477
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Tokyo\$552Honolulu\$550Amsterdam\$537
Honolulu\$550Amsterdam\$537
Amsterdam \$537
Madrid \$477
Las Vegas \$449
Lisbon \$410
Seoul \$382
Osaka \$364
Dubai \$355
Bangkok \$232

Domestic

AVERAGE DAILY RATE BY STAR RATING

3 Star Average = \$184 CAD 4 Star Average = \$261 CAD 5 Star Average = \$483 CAD

Compares average daily rates of 3, 4, and 5-star hotels from 1/01/2024-12/31/2024

Hotels.com

3 😭 😭	
Banf	\$265
Whistler	\$252
Vancouver	\$252
Halifax	\$218
Richmond	\$216
Toronto	\$214
Vaughan	\$209
Victoria	\$207
Kelowna	\$199
Ottawa	\$196
Montreal	\$194
Mississauga	\$190
Niagara Falls	\$183
Sudbury	\$182
Winnipeg	\$178
Markham	\$177
Québec City	\$173
London	\$172
Saskatoon	\$165
Calgary	\$162
Kamloops	\$156
Levis	\$148
Regina	\$148
Edmonton	\$145
Leduc	\$118

4 \star \star 🖈)
Banf	\$439
Whistler	\$360
Kelowna	\$322
Vancouver	\$310
Toronto	\$296
Victoria	\$284
Montreal	\$266
Niagara Falls	\$256
Richmond	\$253
Ottawa	\$241
Saskatoon	\$241
Winnipeg	\$239
Halifax	\$236
Markham	\$234
Mississauga	\$231
Québec City	\$231
Regina	\$226
London	\$219
Kamloops	\$216
Levis	\$214
Calgary	\$211
Edmonton	\$198

5****

Toronto	\$680
Whistler	\$679
Vancouver	\$564
Montreal	\$474
Ottawa	\$450
Richmond	\$332
Halifax	\$330

International

HOW MANY STARS DOES \$350 GET YOU?



3 ★ 🛧 🛧	$4 \bigstar \bigstar \bigstar \bigstar$	$5 \bigstar \bigstar \bigstar \bigstar \bigstar$
Amsterdam	Barcelona	Auckland
Edinburgh	Dubai	Bangkok
Florence	Dublin	Bogota
London	Copenhagen	Guadalajara
Milan	Kyoto	Hanoi
Paris	Lisbon	Ho Chi Minh City
Rome	Madrid	Istanbul
Toronto	Mexico City	Krakow
	Montreal	Manchester
	Osaka	Melbourne
	Seoul	Mumbai
	Singapore	New Delhi
	Tokyo	Panama City
	Vienna	Prague
		Shanghai
		Taipei

Intels.com

Domestic

HOW MANY STARS DOES \$300 GET YOU?



3 ★ ★ ★	$4 \pm \pm \pm \pm$	$5 \bigstar \bigstar \bigstar \bigstar \bigstar$
Calgary	Calgary	Brampton
Edmonton	Edmonton	Dildo
Halifax	Halifax	St. John's
Kamloops	Kamloops	Rustico
Kelowna	Levis	Saguenay
Leduc	London	Magog
Levis	Markham	Sherbrooke
London	Mississauga	Charlottetown
Markham	Ottawa	
Mississauga	Québec City	
Montreal	Regina	
Niagara Falls	Saskatoon	
Ottawa	Winnipeg	
Québec City		
Regina		
Richmond		

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5 STAR STAYS UNDER \$400

Luxury for less





03. DSCOUNTS & REWARDS

Where to score more value with member prices, free perks and extra rewards – all at hotels rated highly by travelers.

■ Hotels.com[™]



MVP LIST (MOST VALUABLE PERKS)

VIP Access perks can total more than \$250 in value – that's more than the average cost of a night at a 4-star hotel. Here are a few that offer some seriously valuable perks:

One&Only Palmilla Los Cabos Mexico

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\$175 in credits for the spa ad golf course

The Retreat Collection at 1 Hotel & Homes South **Beach Miami Beach** \odot

\$175 in credits for the spa ad golf course



Equinox Hotel New York

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A complimentary spa service for 2 guests

Jabulani Safari South Africa

 \odot Free breakfast

Jade Mountain Resort. St. Lucia Caribbean

 $\{ \mathcal{O} \}$ Complimentary bottle of wine

Jumeirah Burj Al Arab Dubai

 \odot

20% off at any of the 9 restaurants on property





Gili Lankanfushi

Villa Gallici Hotel and

Spa Marseille, France

Free full breakfast for 1 per day

+1 free bottle of wine per stay

Montage Kapalua

Bay Hawaii

Maldives

20% off spa services

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20% off airport transport + \$100 resort credit

+ complimentary bottle of wine

Sandblu Santorini

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\$100 food & beverage credit









Members staying at <u>VIP Access</u> properties – a curated collection of top-rated hotels on Hotels.com – enjoy exclusive perks, discounts and earn extra rewards.



MOST COMMON PERK MAP

Plan a trip by perk. From a spa credit in Puerta Vallarta to a free beverage in Sydney, peruse this map to see which perks you can expect in popular destinations worldwide.

- Food & Beverage Credit or Discount
- 🚸 🛛 Spa Credit or Discount
- ▼ Free Beverages
- Complimentary Bottle of Wine
- Parking Credit or Discount



04. PIDSDE BAR-OMETER

You can't put a price on that first-sip-by-the-pool feeling... well, actually, you can. Here's how it breaks down by city.

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CANADA POOLSIDE COCKTAIL BAR-OMETER

Average price of a poolside cocktail



Hotels.com



■ Hotels.com[™]



TIPPING TIPS

Tipping culture varies by country. Here's who to tip and how much is customary around the world.

Tip in local currency, and tip more for exceptional service



Region	Is Tipping a Common Practice?	Avg Tip %	Hospitality Staff to Tip
USA	Yes	15-20%	Housekeeping (\$5/night) Bellhops (\$1-2 per bag) Valet (\$4-5)
Mexico	If service is exceptional	10-15%	Housekeeping Bellhops Concierges
Canada	Yes	15-20%	Housekeeping (\$5/night) Bellhops (\$1-2 per bag) Valet (\$4-5)
Europe	If service is exceptional	A few Euros	Housekeeping Tour Guides Concierge
Central America	Yes	10%	Housekeeping Drivers Tour Guides
South America	Yes	10%	Housekeeping Bellboys (\$2) Drivers (\$3/day) Tour Guides (\$5pp/day)
Japan	No, in fact it can be considered rude or inappropriate	-	-
Korea	No No	-	-
Southeast Asia e.g. Thailand, Vietnam, Indonesia, etc.	Yes but mostly in touristy-areas only. The culture is formed by international visitors	Service charge included in the bill	Housekeeping Bellboys (\$1-2 per bag) Tour Guides (5-10%) Driver (5-10%)

Hotels.com

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The Hotels.com Hotel Price IndexTM analyzes average daily rates from bookings on Hotels.com. The 2025 Index compares booking data from January 1 – December 31, 2024 to the same dates in 2023.